

ACPL Result Review - 4QFY25



Monday, August 11, 2025

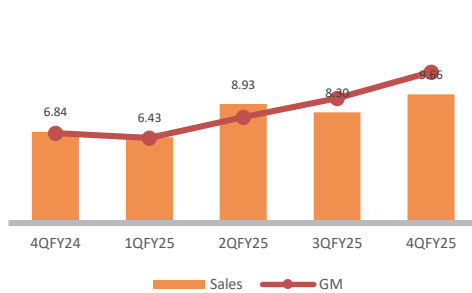
Rupees' millions	4QFY25	4QFY24	YoY	FY25	FY24	YoY
Net Sales	9,659	6,843	41.2% ▲	33,309	28,537	16.7% ▲
Cost of Sales	-6,739	-5,613	20.1% ▲	-25,336	-23,243	9.0% ▲
Gross Profit	2,920	1,230	137.4% ▲	7,973	5,294	50.6% ▲
SG&A Expenses	-1,303	-665	95.9% ▲	-4,552	-3,382	34.6% ▲
Other Expenses	-61	42	N/A	-181	-87	107.3% ▲
Operating Profit	1,555	607	156.2% ▲	3,240	1,825	77.5% ▲
Other Income	192	2,113	90.9% ▼	1,438	4,449	67.7% ▼
Finance Cost	-480	-154	211.2% ▲	-1,838	-340	440.7% ▲
Profit Before Taxation	1,275	2,573	50.4% ▼	2,857	5,947	52.0% ▼
Taxation	-853	-1,225	30.3% ▼	-1,126	-2,380	52.7% ▼
Profit After Taxation	421	1,348	68.7% ▼	1,731	3,567	51.5% ▼
Earnings Per Share	3.07	9.81	68.7% ▼	12.60	25.95	51.5% ▼
Dividend	8.00	4.00	-	8.00	6.50	-
Bonus	-	-	-	0.00	0.00	-

Closing Period: 23 Sep 2025 to 30 Sep 2025

Gross Margin	30.2%	18.0%	12.3% ▲	23.9%	18.6%	5.4% ▲
SG&A Expenses to Sales	-13.5%	-9.7%	3.8% ▲	-13.7%	-11.9%	1.8% ▲
Other Income to Sales	2.0%	30.9%	28.9% ▼	4.3%	15.6%	11.3% ▼
Ex. Gain / (Loss) to Sales	-13.5%	-9.7%	3.8% ▲	-13.7%	-11.9%	1.8% ▲
Effective Taxation	-66.9%	-47.6%	19.3% ▲	-39.4%	-40.0%	0.6% ▼
Net Margin	4.4%	19.7%	15.3% ▼	5.2%	12.5%	7.3% ▼

Source: ACPL Research, Company Financials

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

